

**Kozacko Media Services**  
**Brokers and Consultants to the Communications Industry**

**AGREEMENT of Non Disclosure**

Regarding Station(s) \_\_\_\_\_

I agree to keep confidential any and all information (“Information”) that is given or disclosed to me by Kozacko Media Services (“Kozacko Media Services”) whether written or verbal, concerning the above broadcast property (“Property”) or any other Station I may receive information on from Kozacko Media Services. The terms of this agreement apply to any and all information given to me before, on or after the date of this Agreement. I agree to work exclusively with Kozacko Media Services concerning the Property and recognize that their brokerage services and fee would be protected in any purchase agreement.

I also agree that I will not contact any employee of the above Property while this Property is being considered and/or while the Property remains under its current owner. I will not circumvent Seller and/or Broker by obtaining any information about the Station using knowledge gained through Broker. If I should circumvent Broker and effect any such transaction with Seller within one year after the date of signing below, then I shall immediately become liable for the full commission specified in Broker’s contract with Seller.

I agree that I will neither use nor permit the use of this information for any purpose other than the evaluation of the Property, and that I will not divulge the call letters, city of license, market location, or any other identifying characteristics of the property to any persons other than officers of my company, partners, and co-investors, or my attorneys and accountants. I will require all such persons to hold this information in the same confidence as I have agreed upon in this agreement, and acknowledge that I will be held responsible should they fail to do so.

This letter of agreement shall be governed and construed in accordance with the laws of the state of New York.

Company \_\_\_\_\_ Date \_\_\_\_\_  
Name \_\_\_\_\_  
Signature \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_  
State \_\_\_\_\_ Zip \_\_\_\_\_  
Phone \_\_\_\_\_ Fax \_\_\_\_\_  
Email \_\_\_\_\_

Kozacko Media Services: Offices in Elmira, N.Y. and Tucson, AZ  
Fax to 520-844-8559 Phone 520-465-4302